



Financial Package Checklist

In addition to a signed credit application, we will need the following:

✓ **\$100,000 - \$299,000**

- Most recent year-end financial statements (must be less than 1 year old)
- Corresponding business tax return (unless financial statement is CPA audited)
- Interim financial statements
- Most recent personal tax return on owner(s), if business is closely held.
- Personal financial statement on owners(s)

✓ **\$300,000 to \$499,000**

- Same as above but include two years of financial statements and tax returns.

✓ **\$500,000 - \$5,000,000**

- 3 years audited financial statements

Please overnight the financial package to:

Your Lease Connection

17551 Gillette Ave.,

Irvine, CA 92614